

Files & Settings

Client Info

Analysis & Negotiation

Forms & Reports

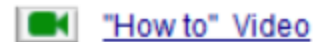


Ch & Spousal Supt
[Support Data](#)
[Bonus Reports](#)

Financial Disclosure
[Background & Child Form Info](#)
[Income & Expenses](#)
[Assets & Debts](#)
[Pension Plans](#)



Assets and Liabilities



[Help: How Do I Get Footnotes to Print?](#)

Display fields for preparing:

CA Financial Affidavit or Financial Plan

Show fields for:

Separate Property Valuation Date

Default asset allocation (% to Alice) for newly entered assets:

No Default 50/50 Allocate according to title ("H" or "W" = 100%, "J" = 50/50)

- ▶ Real Estate and Mortgages { 2 }
- ▶ Investments, Checking Accounts, Etc. { 10 }
- ▶ Debts { 5 }
- ▶ Personal Items & Vehicles { 4 }

▲ IRA / 401k

| Description | Current Value | % to Alice | Contrib to Alice* | Contrib to Richard* | Title | A&D | Alice Separate | Richard Separate |
|--|---------------|------------|-------------------|---------------------|-------|-----|--------------------------|------------------|
| Heartland 401K H | 1,008,066 | 61 | | | H | H | <input type="checkbox"/> | |
| Heartland 401K H will appear only on Richard's Disclosure Statement. Click "more info" to change | | | | | | | | |
| Principal 401K H | 12,532 | 0 | | | H | H | <input type="checkbox"/> | |